Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number *(if known)* ______ Chapter **11**

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1.	**Debtor's name**	**Mack Industries, LTD**
2.	**All other names debtor used in the last 8 years** Include any assumed names, trade names and *doing business as* names	
3.	**Debtor's federal Employer Identification Number** (EIN)	**36-4429350**
4.	**Debtor's address**	**Principal place of business** **6820 Centennial Drive** **Tinley Park, IL 60477** Number, Street, City, State & ZIP Code **Cook** County **Mailing address, if different from principal place of business** P.O. Box, Number, Street, City, State & ZIP Code **Location of principal assets, if different from principal place of business** Number, Street, City, State & ZIP Code
5.	**Debtor's website** (URL)	
6.	**Type of debtor**	■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) ☐ Partnership (excluding LLP) ☐ Other. Specify:

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See http://www.uscourts.gov/four-digit-national-association-naics-codes.

____

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ■ Chapter 11. *Check all that apply*:
  - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No.
- ☐ Yes.

District ________ When ________ Case number ________

District ________ When ________ Case number ________

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list

- ■ No
- ☐ Yes.

Debtor ________ Relationship ________

District ________ When ________ Case number, if known ________

Debtor **Mack Industries, LTD** Case number (*if known*)
Name

11. Why is the case filed in *this district?*

Check all that apply:

■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

■ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

. *Check one:*

■ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

■ 1-49
☐ 50-99
☐ 100-199
☐ 200-999
☐ 1,000-5,000
☐ 5001-10,000
☐ 10,001-25,000
☐ 25,001-50,000
☐ 50,001-100,000
☐ More than100,000

15. Estimated Assets

☐ $0 - $50,000
☐ $50,001 - $100,000
☐ $100,001 - $500,000
☐ $500,001 - $1 million
■ $1,000,001 - $10 million
☐ $10,000,001 - $50 million
☐ $50,000,001 - $100 million
☐ $100,000,001 - $500 million
☐ $500,000,001 - $1 billion
☐ $1,000,000,001 - $10 billion
☐ $10,000,000,001 - $50 billion
☐ More than $50 billion

16. Estimated liabilities

☐ $0 - $50,000
☐ $50,001 - $100,000
☐ $100,001 - $500,000
☐ $500,001 - $1 million
☐ $1,000,001 - $10 million
■ $10,000,001 - $50 million
☐ $50,000,001 - $100 million
☐ $100,000,001 - $500 million
☐ $500,000,001 - $1 billion
☐ $1,000,000,001 - $10 billion
☐ $10,000,000,001 - $50 billion
☐ More than $50 billion

Debtor **Mack Industries, LTD** Case number (*if known*)
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 24, 2017**
MM / DD / YYYY

X **/s/ James H. McClelland**
Signature of authorized representative of debtor

James H. McClelland
Printed name

Title **Vice President**

18. Signature of attorney

X **/s/ Eric Zelazny**
Signature of attorney for debtor

Date **March 24, 2017**
MM / DD / YYYY

Eric Zelazny
Printed name

Law Offices of Eric Zelazny
Firm name

18400 Maple Creek Drive Suite 600
Chicago Heights, IL 60411
Number, Street, City, State & ZIP Code

Contact phone **708-444-4333** Email address **eric@lwslaw.com**

Bar number and State

Fill in this information to identify the case:

Debtor name **Mack Industries, LTD**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known):

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ABC Supply Co. 15631 Collection Center Chicago, IL 60693		**Building Supplies**				**$113,568.00**
Addident Insurance Co. Dept. 104 PO Box 2252 Birmingham, AL 35246		**Insurance Services**				**$347,243.00**
Alt Luck, Inc. 10139 Minnick Avenue Oak Lawn, IL 60453						**$19,389.00**
Amalgamated Bank 1 Monroe Street Chicago, IL 60602		**Unsecured Portion of Mortgages on Various Real Properties Listed on Schedule A**	**Unliquidated**			**$84,000.00**
Amari&Locallo 734 N. Wells Street Chicago, IL 60654						**$44,013.00**
American Residential Leasing Co LLC 7047 E. Greenway Parkway Scottsdale, AZ 85254		**Pending Lawsuit in State Court for Alleged Breach of Contract; Amount is undeterimed and disputed by Debtor**	**Disputed**			**$4,000,000.00**
Ann McClelland 15225 Willow Creek Lane North Aurora, IL 60542		**Loans Made to Mack Industries, Ltd. from personal funds**				**$2,390,000.00**

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Debtor **Mack Industries, LTD** Case number *(if known)*
Name

Name of creditor and complete mailing address, including zip code	**Name, telephone number and email address of creditor contact**	**Nature of claim** (for example, trade debts, bank loans, professional services,	**Indicate if claim is contingent, unliquidated, or disputed**	**Amount of claim** If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	**Deduction for value of collateral or setoff**	**Unsecured claim**
Benchmark Financial Group 1730 Park Street Suite 214 Naperville, IL 60563						**$65,489.00**
C.E.S 2136 E Glenwood Dyer Road Chicago Heights, IL 60411						**$428,160.00**
Capital One Commercial/Menards PO Box 5219 Carol Stream, IL 60197		**Building Supplies**				**$125,912.00**
Home Depot Credit Services PO Box 9101 Des Moines, IA 50368		**Building Supplies**				**$17,240.00**
James H. McClelland, Jr. 111 Ruffled Feathers Lemont, IL 60439		**Loan Made to Mack Industries, Ltd. from personal funds**				**$80,000.00**
Lowes PO Box 530970 Atlanta, GA 30353		**Building Supplies**				**$175,249.00**
Mack Services, LLC 6820 Centennial Drive Tinley Park, IL 60477		**Loans to Mack Industries, Ltd.**				**$64,372.00**
Midland Federal Savings & Loan 15732 South Bell Road Homer Glen, IL 60491		**Unsecured Portion of Mortgage on 1834 Mulberry Terrace, Country Club Hills, IL**				**$22,000.00**
Protection One PO Box 219044 Kansas City, MO 64121						**$65,296.00**
Republic Services, Inc. PO Box 9001043 Louisville, KY 40290						**$45,936.00**
Reveliotis Law, P.C. 1030 Higgins Road Suite 101 Park Ridge, IL 60068		**Legal Services**				**$94,878.00**

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Debtor **Mack Industries, LTD**
Name

Case number *(if known)*

Name of creditor and complete mailing address, including zip code	**Name, telephone number and email address of creditor contact**	**Nature of claim** (for example, trade debts, bank loans, professional services,	**Indicate if claim is contingent, unliquidated, or disputed**	**Amount of claim** If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	**Deduction for value of collateral or setoff**	**Unsecured claim**
Sears Commercial Pro PO Box 105525 Atlanta, GA 30348		**Building Supplies**				**$60,309.00**
Wells Fargo Financial Leasing PO Box 10306 Des Moines, IA 50306						**$91,692.00**

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ABC Supply Co.
15631 Collection Center
Chicago, IL 60693

Addident Insurance Co.
Dept. 104
PO Box 2252
Birmingham, AL 35246

Algamated Bank
1 Monroe Street
Chicago, IL 60602

Alt Luck, Inc.
10139 Minnick Avenue
Oak Lawn, IL 60453

Amalgamated Bank
1 Monroe Street
Chicago, IL 60602

Amari&Locallo
734 N. Wells Street
Chicago, IL 60654

American Residential Leasing Co LLC
7047 E. Greenway Parkway
Scottsdale, AZ 85254

Ann McClelland
15225 Willow Creek Lane
North Aurora, IL 60542

Benchmark Financial Group
1730 Park Street
Suite 214
Naperville, IL 60563

C.E.S
2136 E Glenwood Dyer Road
Chicago Heights, IL 60411

Capital One Commercial/Menards
PO Box 5219
Carol Stream, IL 60197

Home Depot Credit Services
PO Box 9101
Des Moines, IA 50368

James H. McClelland, Jr.
111 Ruffled Feathers
Lemont, IL 60439

Lowes
PO Box 530970
Atlanta, GA 30353

Mack Services, LLC
6820 Centennial Drive
Tinley Park, IL 60477

Mark Bina, Esq.
Quarles&Brady LLP
300 N. LaSalle St., Suite 4000
Chicago, IL 60654

Marquette Bank
168 W. Irving Park Road
Suite 1E
Pine Meadow, CT 06061-3000

Midland Bank
15732 South Bell Road
Homer Glen, IL 60491

Midland Federal Savings & Loan
15732 South Bell Road
Homer Glen, IL 60491

Old Second Bank
333 W. Wacker Drive
Suite 710
Chicago, IL 60606

Protection One
PO Box 219044
Kansas City, MO 64121

Republic Bank
120 W. Madison
Suite 200
Chicago, IL 60602

Republic Services, Inc.
PO Box 9001043
Louisville, KY 40290

Reveliotis Law, P.C.
1030 Higgins Road
Suite 101
Park Ridge, IL 60068

Sears Commercial Pro
PO Box 105525
Atlanta, GA 30348

StanCorp Mortgage Services
19225 Northwest Tannasbourne Drive
Hillsboro, OR 97124

Talmer
333 W. Wacker Drive
Chicago, IL 60606

Wells Fargo Financial Leasing
PO Box 10306
Des Moines, IA 50306

United States Bankruptcy Court
Northern District of Illinois

In re **Mack Industries, LTD** Case No. ______
Debtor(s) Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Mack Industries, LTD** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

March 24, 2017
Date

/s/ Eric Zelazny
Eric Zelazny
Signature of Attorney or Litigant
Counsel for **Mack Industries, LTD**

Law Offices of Eric Zelazny
18400 Maple Creek Drive Suite 600
Chicago Heights, IL 60411
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